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IRIS HRM TABLES

Health Insurance Status Codes (HISC)				
Code	Description			
Α	ACA ELIGIBLE			
D	DECLINED/WAIVED			
F	FT ELIGIBLE			
L	LOA/INACTIVE			
Р	PT ELIGIBLE			
S	SEAS COMP/NO HI			
W	WAIT PERIOD			
Х	LOSS ELIGIBILITY			
Z	NOT ELIGIBLE			

Personnel Action (P	Personnel Action (PACT)/Personnel Action Reason (PART) Codes for Health Insurance Changes				
Code	Description				
LOA/HEX	LOA after HI eligibility has expired and in full LWOP				
IC/HIR	Health insurance eligibility reset				
IC/HIE	Loss of eligibility due to scattered LWOP or eligibility again after scattered LWOP				
IC/MHI	AMHS HI eligibility changes (reset , loss due to LWOP, eligible again after LWOP)				

INTRODUCTION

See below for health insurance entries in IRIS HRM on the Health Insurance Eligibility tab in the DEDM folder. Also see Special Rules section for additional information and exceptions to the entries.

APPOINTMENTS	UNION LOCAL	HI STATUS	FROM DATE
New Appointment - HI ineligible position	UNION LOCAL = BU	HI STATUS = Z	FROM = APPT DATE
New Appointment - HI eligible position	UNION LOCAL = BU	HI STATUS = W	FROM = APPT DATE
Requires two HI transactions	UNION LOCAL = BU	HI STATUS = F*	FROM = 31st CONSECUTIVE DAY
*Note: for part time employees, notification must be received from R&B or			
Trust that EE elected HI coverage before entering as eligible. HI Status for part time employee electing HI coverage is "P".			
New Appointment - HI eligibility date advanced for full days of LWOP.	Overwritten Record: UNION LOCAL = NO	Overwritten Record:	Overwritten Record: FROM = NO CHANGE
Modify the eligibility record (F/P) and overtype the eligible HI Status with "W", leaving the existing effective date. An error message will appear that	CHANGE	HI STATUS = W	
will need to be overridden by clicking the workflow button. Enter an additional HINS to report the new eligibility date (F/P).	Additional Record: UNION LOCAL = NO CHANGE	Additional Record: HI STATUS = F*	Additional Record: FROM = NEW ELIGIBILITY DATE**
Enter ESMT with IC/HIR Personnel Action/Reason codes to indicate HI has been reset. The ESMT effective date should be the first day the employee returns to pay status following the last full day of LWOP.			
*Note: for part time employees, notification must be received from R&B or Trust that EE elected HI coverage before entering as eligible. HI Status for part time employee electing HI coverage is "P".			
**31 st consecutive day or refer to Special Rules section for LTC.			

RE-APPOINTMENTS	UNION LOCAL	HI STATUS	FROM DATE
Re-Appointment to HI eligible position 8 (eight) or more calendar days	UNION LOCAL = BU	HI STATUS = W	FROM = APPT DATE
following the termination of HI eligibility in old position (end of month after			
termination date). Must serve 30 day waiting period again.	UNION LOCAL = BU	HI STATUS = F*	FROM = 31st
			CONSECUTIVE DAY
Requires two HI transactions	(ONLY ENTER IF		
	CHANGE FROM		
*Note: for part time employees, notification must be received from R&B or	EXISTING RECORD)		
Trust that EE elected HI coverage before entering as eligible. HI Status for			
part time employee electing HI coverage is "P".			
Re-Appointment to HI eligible position prior to loss of HI coverage or within	UNION LOCAL = BU	HI STATUS = F*	FROM = APPT DATE
7 (seven) calendar days following the termination of HI eligibility in old			
position (end of month after termination date). No waiting period.	(ONLY ENTER IF		
	CHANGE FROM		
*Note: for part time employees, notification must be received from R&B or	EXISTING RECORD)		
Trust that EE elected HI coverage before entering as eligible. HI Status for			
part time employee electing HI coverage is "P".			
Re-Appointment to HI ineligible position with same bargaining unit code.	UNION LOCAL = NO	HI STATUS = NO	FROM = NO CHANGE
	CHANGE	CHANGE	
Re-Appointment to HI ineligible position with different bargaining unit	UNION LOCAL = BU	HI STATUS = NO	FROM = APPT DATE
code.		CHANGE	
LWOP/SLWOP/SEASONAL COMP/LOA (Leave of Absence)	UNION LOCAL	HI STATUS	FROM DATE
To LWOP/SLWOP/LOA/SEASONAL COMP - health insurance eligible	UNION LOCAL = NO	HI STATUS = L	FROM = LOA START
	CHANGE	(LOA/INACTIVE)	DATE / TO SC DATE
Please be aware of exceptions such as Family Leave, ACA, and Active		OR	
Military Duty under AO #213.		S (SEASONAL	
		COMP)	
To LWOP/SLWOP/SEASONAL COMP/LOA prior to becoming health	Overwritten Record:	Overwritten	Overwritten Record:
insurance eligible.	UNION LOCAL = NO	Record:	FROM = NO CHANGE
	CHANGE	HI STATUS = W	
Modify the eligibility record (F/P) and overtype the eligible HI Status with			
"W", leaving the existing effective date. An error message will appear that			
will need to be overridden by clicking the workflow button. Do not change			
the HI Status to "L".			

LWOP/SLWOP/SEAS COMP/LOA (Leave of Absence) CONT	UNION LOCAL	HI STATUS	FROM DATE
Return from LWOP/SLWOP/LOA/SEASONAL COMP - EE was not health insurance eligible prior to going on LWOP/SLWOP/LOA/SEASONAL COMP. EE has met 30-day time period.	UNION LOCAL = NO CHANGE (ONLY ENTER IF	HI STATUS = F*	FROM = RETURN DATE
*Note: for part time employees, notification must be received from R&B or Trust that EE elected HI coverage before entering as eligible. HI Status for part time employee electing HI coverage is "P".	CHANGE FROM EXISTING RECORD)		
See special rules section below.			
Return from LWOP/SLWOP/LOASEASONAL COMP - EE was not health insurance eligible prior to going on LWOP/SLWOP/LOA/SEASONAL COMP. EE has <u>not</u> met 30-day time period.	UNION LOCAL = NO CHANGE	HI STATUS = F*	FROM = 31st CONSECUTIVE DAY FROM RETURN DATE
*Note: for part time employees, notification must be received from R&B or Trust that EE elected HI coverage before entering as eligible. HI Status for part time employee electing HI coverage is "P".	(ONLY ENTER IF CHANGE FROM EXISTING RECORD)		
See special rules section below.			
Return from LWOP/SLWOP/LOA/SEASONAL COMP – including returning to part time position from full time position and elected HI (EE has met 30-day time period).	UNION LOCAL = BU (ONLY ENTER IF CHANGE FROM	HI STATUS = F*	FROM = RETURN DATE
*Note: for part time employees, notification must be received from R&B or Trust that EE elected HI coverage before entering as eligible. HI Status for part time employee electing HI coverage is "P".	EXISTING RECPRD)		
See special rules section below.			
Part time EE returns from LWOP/SLWOP/LOA/SEASONAL COMP directly to a full time HI eligible position.	UNION LOCAL = BU (ONLY ENTER IF	HI STATUS = F	FROM = RETURN DATE
See special rules section below.	CHANGE FROM EXISTING RECORD)		

LWOP/SLWOP/SEAS COMP/LOA (Leave of Absence) CONT	UNION LOCAL	HI STATUS	FROM DATE
Full time EE returns from LWOP/SLWOP/LOA/SEASONAL COMP directly to a part time position and does not elect HI.	UNION LOCAL = BU (ONLY ENTER IF CHANGE FROM EXISTING RECORD)	HI STATUS = Z	FROM = RETURN DATE
On LWOP/SLWOP/LOA/SEASONAL COMP and transfers to a HI ineligible position (maintains rights to previous position).	UNION LOCAL = NO CHANGE	HI STATUS = NO CHANGE	FROM = NO CHANGE
SPECIAL RULES : LWOP/SLWOP/SEAS COMP/LOA (Leave of	Absence)	I	<u> </u>
Employees returning from LWOP/SLWOP/LOA/SEASONAL COMP on 1st working day of the month when 1st calendar day of month falls on a weekend or holiday.			heir 1 st work day of the yee is eligible for HI on
This section does not apply to appointments, reappointments, or transfers.	This applies even if employee loses holiday pay but has 4 hour of pay status on first scheduled day after the holiday.		
			L <u>st of the month</u> which hese situations.
Proration of employee/employer premium payment upon return from LWOP/SLWOP/LOA/SEASONAL COMP (ASEA only). This does not alter the HINS entries as instructed above.	 may differ from the actual return date in these situations. Prorated based on return date (ASEA only): 2nd - 10th = full premium paid 11th - 20th = 2/3 premium paid 21st - 31st = 1/3 premium paid 		
For seasonal employees who elect to defer HI coverage or those employees work or layoff, do not change how HI dates are entered. Enter HI dates as instructed	who receive extended H		ing on seasonal leave
Employees must have 4 hours of pay status on day of return to be eligible for	r HI on that day.		
LTC employees who have LWOP in their 1 st 30 days receive credit for days wo from hire date.	orked prior to LWOP. Se	t HI date as day afte	er 30 <u>cumulative</u> days

LAYOFF	UNION LOCAL	HI STATUS	FROM DATE
To Layoff - health insurance eligible	UNION LOCAL = NO CHANGE	HI STATUS = L	FROM = LAYOFF DATE
To Layoff prior to becoming health insurance eligible.	Overwritten Record: UNION LOCAL = NO	Overwritten Record:	Overwritten Record: FROM = NO CHANGE
Modify the eligibility record (F/P) and overtype the eligible HI Status with "W", leaving the existing effective date. An error message will appear that	CHANGE	HI STATUS = W	
will need to be overridden by clicking the workflow button. Do not change the HI Status to "L".			
Return from Layoff - EE was <u>not</u> health insurance eligible prior to going on layoff. EE has met 30-day waiting period.	UNION LOCAL = NO CHANGE	HI STATUS = F*	FROM = APPT DATE
*Note: for part time employees, notification must be received from R&B or Trust that EE elected HI coverage before entering as eligible. HI Status for part time employee electing HI coverage is "P".	(ONLY ENTER IF CHANGE FROM EXISTING RECORD)		
See special rules section below.			
Return from Layoff - EE was <u>not</u> health insurance eligible prior to going on Layoff. EE has <u>not</u> met 30-day waiting period.	UNION LOCAL = NO CHANGE	HI STATUS = F*	FROM = 31st CONSECUTIVE DAY FROM APPT DATE
*Note: for part time employees, notification must be received from R&B or	(ONLY ENTER IF		
Trust that EE elected HI coverage before entering as eligible. HI Status for part time employee electing HI coverage is "P".	CHANGE FROM EXISTING RECORD)		
See special rules section below.			
Return from Layoff - including returning to part time position from full time position and electing HI (EE has met 30-day waiting period).	UNION LOCAL = NO CHANGE	HI STATUS = F*	FROM = APPT DATE
*Note: for part time employees, notification must be received from R&B or Trust that EE elected HI coverage before entering as eligible. HI Status for part time employee electing HI coverage is "P".	(ONLY ENTER IF CHANGE FROM EXISTING RECORD)		
See special rules section below.			

LAYOFF (CONT)	UNION LOCAL	HI STATUS	FROM DATE
Part time EE returns from Layoff directly to a full time HI eligible position.	UNION LOCAL = BU	HI STATUS = F	FROM = APPT DATE
See special rules section below.	(ONLY ENTER IF		
•	CHANGE FROM		
	EXISTING RECORD)		
Full time EE returns from Layoff directly to a part time position and does not elect HI.	UNION LOCAL = BU	HI STATUS = Z	FROM = APPT DATE
	(ONLY ENTER IF		
	CHANGE FROM		
	EXISTING RECORD)		
On Layoff and transfers to a HI ineligible position (maintains layoff rights to	UNION LOCAL = NO	HI STATUS = NO	FROM = NO CHANGE
previous position).	CHANGE	CHANGE	
SPECIAL RULES : LAYOFF		<u> </u>	1
Employees returning from LAYOFF on 1st working day of the month when	n If employee has 4 hours of pay status on their 1 st work day of t		
1st calendar day of month falls on a weekend or holiday.	. ,	ular day), the emplo	yee is eligible for HI on
	the 1 st of the month.		
This section does not apply to appointments, reappointments, or			
transfers.	This applies even if en		
	of pay status on first s	cheduled day after t	the holiday.
	HI "From" date should	l he entered as the 1	Lst of the month which
	may differ from the ac		
	Prorated based on ret		
Proration of employee/employer premium payment upon return from	2nd - 10th = full premi	ium paid	
LAYOFF (ASEA only). This does not alter the HINS entries as instructed	11th - 20th = 2/3 pren	nium paid	
above.	21st - 31st = 1/3 premium paid		
For seasonal employees who elect to defer HI coverage or those employees		I coverage when go	ing on seasonal leave
or layoff, do not change how HI dates are entered. Enter HI dates as instruct	ed above.		
Employees must have 4 hours of pay status on day of return to be eligible fo	r HI on that day.		
LTC employees who have LWOP in their 1 st 30 days receive credit for days we	orked prior to I WOP Se	t HI date as day afte	er 30 cumulative days
from hire date.		and all as any art	e e <u>camalacive</u> adys

CHANGE OF HI COVERAGE DUE TO SCATTERED LWOP	UNION LOCAL	HI STATUS	FROM DATE
EE loses HI coverage due to scattered LWOP	UNION LOCAL = NO	HI STATUS = X	FROM = 1 ST OF
	CHANGE	(LOSS OF ELIG)	MONTH NOT
Enter ESMT with IC/HIE Personnel Action/Reason codes to indicate loss of			COVERED
HI coverage. The ESMT effective date should be on the first of the month of			
loss of eligibility.			
EE becomes HI eligible after loss of coverage due to scattered LWOP	UNION LOCAL = NO CHANGE	HI STATUS = F*	FROM = START OF HI COVERAGE
Enter ESMT with IC/HIE Personnel Action/Reason codes to indicate HI			
coverage restarts. The ESMT effective date should be on the first day the			
employee returns to work following the last full day of LWOP.			
*Note: for part time employees, notification must be received from R&B or			
Trust that EE elected HI coverage before entering as eligible. HI Status for			
part time employee electing HI coverage is "P".			
SPECIAL RULES : CHANGE OF HI COVERAGE DUE TO SCATTER	RED LWOP		
Employees returning from SCATTERED LWOP on 1st working day of the	• •		heir 1 st work day of the
month when 1st calendar day of month falls on a weekend or holiday.		llar day), the emplo	yee is eligible for HI on
	the 1 st of the month.		
This section does not apply to appointments, reappointments, or transfers.	This applies aven if an	alawaa laasa halida	
transfers.	This applies even if em of pay status on first so		
		cheduled day after	the holiday.
	HI "From" date should	be entered as the 1	L st of the month which
	may differ from the ac		
Proration of employee/employer premium payment upon return from	Prorated based on retu	ırn date (ASEA only):
SCATTERED LWOP (ASEA only). This does not alter the HINS entries as	2nd - 10th = full premi	-	
instructed above.	11th - 20th = 2/3 prem	•	
	21st - 31st = 1/3 premi	um naid	

LTC employees who have LWOP in their 1st 30 days receive credit for days worked prior to LWOP. Set HI date as day after 30 <u>cumulative</u> days from hire date.

TRANSFERS	UNION LOCAL	HI STATUS	FROM DATE
Transfer from a HI ineligible to eligible	UNION LOCAL = BU	HI STATUS = W	FROM = TRANSFER DATE
Employee must serve 30-day waiting period in an eligible position. Time served in ineligible position does not count toward the 30-day waiting period. Requires two HI transactions if employee has not met 30-day waiting period.	UNION LOCAL = BU (ONLY ENTER IF CHANGE FROM	HI STATUS = F*	FROM = 31st CONSECUTIVE DAY AFTER TRANSFER DATE
*Note: for part time employees, notification must be received from R&B or Trust that EE elected HI coverage before entering as eligible. HI Status for part time employee electing HI coverage is "P".	EXISTING RECORD)		
Transfer from a part-time to full-time position with same bargaining unit code - EE has not met 30-day waiting period.	UNION LOCAL = BU	HI STATUS = W	FROM = TRANSFER DATE
Time served in a part-time position does count toward the 30-day waiting period if EE worked at least 15 hrs/wk as part-time. Requires two HI transactions if employee has not met 30 day waiting period.	UNION LOCAL = BU (ONLY ENTER IF CHANGE FROM EXISTING RECORD)	HI STATUS = F	FROM = 31st CONSECUTIVE DAY AFTER TRANSFER OR DAY AFTER 30 DAY WAITING PERIOD MET
Transfer from part time to full time - EE selected HI as part time or did not select HI as a PT but has met 30-day waiting period.	UNION LOCAL = BU	HI STATUS = F	FROM = TRANSFER DATE
Note: if EE worked less than 15 hrs/wk as part time, EE must serve another 30-day waiting period.	(ONLY ENTER IF CHANGE FROM EXISTING RECORD)		
Transfer from full time to a part time HI eligible position - Notification received from R&B or Trust that EE chose to continue coverage as part time.	UNION LOCAL = BU (ONLY ENTER IF CHANGE FROM EXISTING RECORD)	HI STATUS = P	FROM = TRANSFER DATE
Transfer from HI eligible position to HI eligible position	UNION LOCAL = BU (ONLY ENTER IF	HI STATUS = NO CHANGE	FROM = TRANSFER DATE
	CHANGE FROM EXISTING RECORD)		(ONLY ENTER IF CHANGE IN UNION LOCAL)

TRANSFERS (CONT)	UNION LOCAL	HI STATUS	FROM DATE
Transfer from HI eligible to HI ineligible position	UNION LOCAL = BU	HI STATUS = Z	FROM = TRANSFER DATE
Includes employees transferring from full time to part time HI eligible	(ONLY ENTER IF		
position and notification has not been received from R&B or Trust that EE	CHANGE FROM		
chose to continue coverage as a PT.	EXISTING RECORD)		
Transfer from HI ineligible to HI ineligible position	UNION LOCAL = BU	HI STATUS = NO CHANGE	FROM = TRANSFER DATE
	(ONLY ENTER IF		
	CHANGE FROM		(ONLY ENTER IF
	EXISTING RECORD)		CHANGE IN UNION LOCAL)
TERMINATIONS	UNION LOCAL	HI STATUS	FROM DATE
Termination from HI eligible position	UNION LOCAL = NO	HI STATUS = Z	FROM =
	CHANGE		TERMINATION DATE
Termination from LWOP/SLWOP/LOA/LAYOFF/SEASONAL COMP	UNION LOCAL = NO	HI STATUS = Z	FROM =
	CHANGE		TERMINATION DATE
Termination from HI ineligible position or Termination from HI ineligible position and EE retains layoff rights to HI eligible position	UNION LOCAL = NO CHANGE	HI STATUS = NO CHANGE	FROM = NO CHANGE
ACA	UNION LOCAL	HI STATUS	FROM DATE
Employee in HI ineligible position qualifies for HI under ACA and elects coverage.	UNION LOCAL = NO CHANGE	HI STATUS = A	FROM = 1st OF MONTH ELIGIBLE
Employee in ineligible position who qualified for HI under ACA terminates or no longer qualifies.	UNION LOCAL = NO CHANGE	HI STATUS = Z	FROM = TERMINATION DATE OR 1st OF MONTH NO LONGER QUALIFIED

ACTUAL ELIGIBLITY DATES	Select Benefits (All Others)	ASEA (GG/GP/GY/GZ)	PSEA (AA/AP)	LTC (LL)	MMP (CC)
New Appointment to HI eligible position.	31 st cons. day	1 st of the month after 30 cons. days	1 st of the month after 30 cons. days	1 st of the month after 30 cumulative days	1 st of the month after 30 cons. days
New Appointment – HI eligibility date advanced due to full day of LWOP.	31 st cons. day after return from LWOP	1 st of month 30 cons. days after return from LWOP	1 st of month 30 cons. days after return from LWOP	1 st of month 30 cumulative days after return; include days prior to LWOP	1 st of month 30 cons. days after return from LWOP
Re-Appointment to HI eligible position 8 or more days after <u>termination of HI</u> <u>eligibility in old position (end of month)</u> .	31 st cons. day	1 st of the month after 30 cons. days	1 st of the month after 30 cons. days	1 st of the month after 30 cumulative days	1 st of the month after 30 cons. days
Re-Appointment to HI eligible position 7 or less days after <u>termination of HI</u> <u>eligibility in old position (end of month)</u> – same plan, BU, strike class.	Appointment date	1 st of the month after appointment date	1 st of the month after appointment date	Appointment date	1 st of the month after appointment date
Re-Appointment to HI eligible position 7 or less days after <u>termination of HI</u> <u>eligibility in old position (end of month)</u> – different plan, BU, strike class.	1 st of the month after appointment date	1 st of the month after appointment date	1 st of the month after appointment date	1 st of the month after appointment date	1 st of the month after appointment date
Return from LWOP/SLWOP/SEASONAL COMP/LOA/LAYOFF to HI eligible position – EE was <u>not</u> HI eligible prior to leaving but <u>has</u> met 30 day wait period.	Return date	Return date	Return date	1 st of month following return date	1 st of month following return date
Return from LWOP/SLWOP/SEASONAL COMP/LOA/LAYOFF to HI eligible position – EE was <u>not</u> HI eligible prior to leaving and has <u>not</u> met 30 day wait period.	31 st cons. day after return from LWOP	1 st of month 30 cons. days after return from LWOP	1 st of month 30 cons. days after return from LWOP	1 st of month 30 cumulative days after return; include days prior to LWOP	1 st of month 30 cons. days after return from LWOP
Return from LWOP/SLWOP/SEASONAL COMP/LOA/LAYOFF to the same HI plan – EE <u>was</u> HI eligible prior to leaving and <u>has</u> met 30 day wait period.	Return date	Return date	Return date	Return date	1 st of month following return date

ACTUAL ELIGIBLITY DATES	Select Benefits (All Others)	ASEA (GG/GP/GY/GZ)	PSEA (AA/AP)	LTC (LL)	MMP (CC)
Return from LWOP/SLWOP/SEASONAL	Return date	1 st of month	1 st of month	1 st of month	1 st of month
COMP/LOA/LAYOFF to a different HI		following return date	following return	following return	following return
Plan – EE <u>was</u> HI eligible prior to leaving			date	date	date
and <u>has</u> met 30 day wait period.					
Part time EE returns from LWOP/SLWOP	Return date	Return date	Return date	1 st of month	1 st of month
/SEASONAL COMP/LOA/LAYOFF directly				following return	following return
to full time HI eligible position – <u>has</u> met waiting period.				date	date
Part time EE returns from LWOP/SLWOP	31 st cons. day after	1 st of month 30 cons.	1 st of month 30	1 st of month 30	1 st of month 30
/SEASONAL COMP/LOA/LAYOFF directly	return from LWOP	days after return	cons. days after	cumulative days	cons. days after
to full time HI eligible position – has <u>not</u>		from LWOP	return from LWOP	after return; include	return from LWOP
met waiting period.				days prior to LWOP	
EE Becomes HI eligible after loss of	Return date	Return date	Return date	Return date	1 st of month
coverage due to scattered LWOP.					following return
					date
Transfer from HI ineligible to eligible.	31 st cons. day after	1 st of month 30 cons.	1 st of month 30	1 st of month 30	1 st of month 30
	transfer date	days after transfer	cons. days after	cumulative days	cons. days after
		date	transfer date	after transfer date	transfer date
Transfers from Part time to Full Time -	31 st cons. day after	1 st of month 30 cons.	1 st of month 30	1 st of month 30	1 st of month 30
has <u>not</u> met wait period.	transfer date	days after transfer	cons. days after	cumulative days	cons. days after
		date	transfer date	after transfer date	transfer date
Transfers from Part time to Full Time -	Transfer Date	1 st of month after	1 st of month after	1 st of month after	1 st of month 30
has met wait period (regardless of		transfer date	transfer date	transfer date	after transfer date
whether HI was selected or not).					
Transfer from Full Time HI Eligible to	1 st of month after	1 st of month after	1 st of month after	1 st of month after	1 st of month after
Part Time HI Eligible – DOF notified EE	transfer date	transfer date	transfer date	transfer date	transfer date
chose to continue HI coverage.					
Transfer from HI Eligible to HI Eligible	New coverage - 1 st	New coverage - 1 st of	New coverage - 1 st	New coverage - 1 st	New coverage - 1 st
position in different plan, BU, or Strike	of month after	month after transfer	of month after	of month after	of month after
Class.	transfer date	date	transfer date	transfer date	transfer date